

Patient Self Insurance Verification Questionnaire

BEFORE YOU CALL YOUR INSURANCE COMPANY, HAVE READY:

You name (as on your card): _____ Birth Date: _____
Subscriber Name (spouse/parent): _____ Birth Date: _____
ID Number: _____ Group Number: _____
Diagnosis(if possible/would be on prescription from doctor): _____

WHEN YOU CALL YOUR INSURANCE COMPANY SAY:

"I am calling to verify my insurance for Physical Therapy in an **OFFICE** setting"
Note the date/time and person you are speaking with: _____
If they ask where you are having your therapy: Physical Therapy & Wellness Institute

THEY WILL TELL YOU:

Effective date of insurance: _____
Current deductible: _____ How much deductible has been met for the year: _____
Co-Pay: _____ **Co-Insurance:** % Insurance will pay: _____ % Your responsible for: _____
Number of visits allowed: _____ per time limit: _____ (days/year) # visits used: _____
Yearly/Lifetime maximum: _____
Combined with Speech Therapy? Occupational Therapy? Chiropractic?
Out of pocket maximum _____ Then claims paid at _____ %
Is pre-certification or prior authorization for treatment required? Yes/No
Phone Number to call for authorization: _____
Is authorization required at any time? _____
Is a referral required from the family physician? Yes/No